



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Material Event Disclosure (General)

Summary

Derivative Transaction with an International Financial Institution



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our company, Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş. ("**Kontrolmatik**"), has received the following statement from one of its shareholders, KMT Teknolojik ve Finansal Yatırımlar A.Ş. ("**KMT Yatırım**"):

As part of the efforts of KMT Yatırım to provide financing opportunities for Kontrolmatik under favorable conditions, KMT Yatırım entered into a derivative arrangement ("**Transaction**") relating to the shares of Kontrolmatik with an international financial institution ("**Financial Institution**"). This is intended to manage the continued long position of KMT Yatırım in Kontrolmatik. To hedge the derivative arrangement, the Financial Institution buys 26,000,000 non-tradeable shares in Kontrolmatik ("**Transaction Shares**"), representing 4.0% of the issued capital of Kontrolmatik, directly from KMT Yatırım at the closing price of today's session 26.50 TRY. The transfer of the Transaction Shares will be executed outside of the Borsa İstanbul.

The Financial Institution will apply to convert the Transaction Shares into tradable form in order to conduct its hedging activity. With the structured derivative transaction, KMT Yatırım will continue to maintain a long position in Kontrolmatik shares throughout the Transaction. The economic terms of the Transaction are based on the Financial Institution's initial hedging activity.

As stated previously, KMT Yatırım remains fully committed to Kontrolmatik, and it commits to transfer the entirety of the net proceeds of the Transaction down into Kontrolmatik; initially through a shareholder loan.

This Transaction aims to increase the financial capacity and strengthen the financial flexibility of KMT Yatırım and Kontrolmatik while enabling effective and efficient utilization of international financing resources. In addition, it is aimed to create a solid financial structure for current and future investments by supporting the group's sustainable growth strategy.

KMT Yatırım, Sami Aslanhan and Ömer Ünsalan remain committed to the future success of Kontrolmatik.

This Material Event Disclosure has been prepared in Turkish and English, and in case of any conflict between the two statements, the Turkish version shall prevail.

This announcement is presented for the information of the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.